

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF ARIZONA

In re:

) CASE NO. 09-29704  
 )  
 ) INDIVIDUAL DEBTOR ENGAGED IN  
 ) BUSINESS MONTHLY REPORT  
 )  
 ) MONTH OF Nov 18 - Nov 30, 2009  
 ) DATE PETITION FILED: Nov 18  
 )  
Debtor(s) ) TAX PAYER ID NO.: 616-48-6051

Nature of Debtor's Business:

Individual

Nature of Co-Debtor's Business:

DATE DISCLOSURE STATEMENT FILED

TO BE FILED

DATE PLAN OF REORGANIZATION FILED

TO BE FILED

I CERTIFY UNDER PENALTY OF PERJURY THAT THE FOLLOWING MONTHLY OPERATING REPORT AND  
THE ACCOMPANYING ATTACHMENTS ARE TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE

RESPONSIBLE PARTY:



ORIGINAL SIGNATURE OF DEBTOR

Lethe Lee

PRINTED NAME OF DEBTOR

DATE

ORIGINAL SIGNATURE OF CO-DEBTOR

PRINTED NAME OF CO-DEBTOR

PREPARER:

ORIGINAL SIGNATURE OF PREPARER

TITLE

PRINTED NAME OF PREPARER

DATE

PERSON TO CONTACT REGARDING THIS REPORT:

PHONE NUMBER:

ADDRESS:

FILE REPORT ELECTRONICALLY WITH THE COURT, FILE PAPER COPY WITH U.S. TRUSTEE'S OFFICE

Case Number: 09-29704

**CASH SUMMARY** Nov 18 - Nov 30  
**INDIVIDUAL DEBTOR**

Attach a copy of the Bank Statements to the Report

	Post-Petition Debtor-in-Possession Accounts			<b>TOTAL</b>
	Cash	Checking	Savings	
	782.86	# 142.12	# 25-	# 2229.13

Balance at Beginning of Period				
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RECEIPTS				
Wages - Debtor				
Wages - Co-Debtor				
Loans and Advances				
Sale of Assets				
Gifts (money)				
Transfers from Other DIP Accounts				
Other (attach list)				
<b>TOTAL RECEIPTS</b>				

TOTAL DISBURSEMENTS				
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Balance at End of Month				
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CREDIT CARD ACTIVITY	Dollar Amount of Current Purchase	Interest Charges	Payments Made	Ending Balance
Name				
Acct #				
Name				
Acct #				
Name				
Acct #				

DISBURSEMENTS FOR CALCULATING QUARTERLY FEES:	
Total Disbursements - Individual DIP Accounts (from above)	*
Plus: Estate Disbursements Made by Outside Sources (payments from escrow, 2-party check, etc.)	
Plus: Payroll Deductions (from page 3)	
Plus: Total Business Disbursements for Calculating Quarterly Fees (from page 4)	
Less: Transfers between debtor-in-possession bank accounts	
<b>Total Disbursements for Calculating Quarterly Fees</b>	

## **DISBURSEMENT DETAIL**

**(INDIVIDUAL ACCOUNTS)**

Month: Nov 18 - Nov 30, 2008  
Account #: Cash.  
Bank Name

Cash/Electronic Disbursements			
Date	Pavos	Purpose	Amount
		10/14	209.19
		Gas	74.33
		Town Smile	120
		Shoppes - Stock	16.67
Total Cash/Electronic Disbursements			410.89

Net Pay should include direct deposits made by your employer to your checking and savings accounts.

**CASE NUMBER**

09-29704

**CONTINUATION SHEET  
(INDIVIDUAL ACCOUNTS)**

Month: Nov 18 - Nov 30

Account # Carly

**Bank Name** \_\_\_\_\_

## **CHECKS ISSUED**

**TOTAL DISBURSEMENTS - THIS PAGE**

Page 3a

## CURRENT MONTH'S RECEIPTS AND DISBURSEMENTS

Attach a copy of the Bank Statements to the Report	BANK ACCOUNTS			Total
	Operating	Payroll	Tax	
	#	#	#	

Balance at Beginning of Period				
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## RECEIPTS

Cash Sales				
Accounts Receivable - Prepetition				
Accounts Receivable - Postpetition				
Loans and Advances				
Sale of Assets				
Transfers from Other DIP Accounts				
Other (attach list)				
<b>TOTAL RECEIPTS</b>				

## DISBURSEMENTS

Business - Ordinary Operations				
Capitol Improvements				
Pre-Petition Debt				
Transfers to Other DIP Accounts				
Other (attach list)				
<b>Reorganization Expenses:</b>				
Attorney Fees				
Accountant Fees				
Other Professional Fees				
U. S. Trustee Quarterly Fee				
Court Costs				
<b>TOTAL DISBURSEMENTS</b>				

Balance at End of Month				
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\*Information provided above should reconcile with balance sheet and income statement amounts

DISBURSEMENTS FOR CALCULATING QUARTERLY FEES:	
Total Disbursements From Above	
Less: Transfers to Other DIP Accounts	
Plus: Estate Disbursements Made by Outside Sources (payments from escrow; 2-party check; etc.)	
Disbursements for Calculating Quarterly Fees (carry forward to page 2)	

Case Number:

## INCOME STATEMENT

(Accrual Basis)

**\*Debtor's own form may be substituted if (1) it is prepared in accordance with generally accepted accounting principals, (2) year-to-date and filing-to-date information is provided, and (3) if reorganization expenses are segregated in the statement.**

REVENUES	Current Month	Year to Date	Total Since Filing
Gross Revenue			
Less: Returns & Discounts			
Net Revenue			
<b>COST OF GOODS SOLD</b>			
Material			
Direct Labor			
Direct Overhead (attach detail)			
<b>Total Cost of Goods Sold</b>			
<b>GROSS PROFIT</b>			
<b>OPERATING EXPENSES</b>			
Officer/Insider Compensation			
Selling & Marketing (attach detail)			
General & Administrative (attach detail)			
Other Expenses (attach detail)			
<b>Total Operating Expenses</b>			
Income Before Non-operating Income and Expense			
<b>OTHER INCOME &amp; EXPENSE</b>			
Other Income (attach list)			
Other Expense (attach list)			
Interest Expense			
Depreciation/Depletion			
Amortization			
<b>Net Other Income &amp; Expense</b>			
Income Before Reorganization Expense			
<b>REORGANIZATION EXPENSES</b>			
Professional Fees			
U.S. Trustee Fees			
Other (attach list)			
<b>Total Reorganization Expenses</b>			
Income Tax			
<b>NET PROFIT OR (LOSS)</b>			

Case Number:

**COMPARATIVE BALANCE SHEET**

(Accrual Basis)

\*Debtor's form may be substituted if (1) it is prepared in accordance with generally accepted accounting principals, (2) current and prior period information is provided, and (3) if pre-petition and post-petition liabilities are segregated.

ASSETS	SCHEDULE AMOUNT	CURRENT MONTH	PRIOR MONTH
Unrestricted Cash			
Restricted Cash			
Total Cash			
Accounts Receivable (net)			
Inventory			
Notes Receivable			
Prepaid Expenses			
Other (attach list)			
Total Current Assets			
Property, Plant & Equipment			
Less: Accumulated Depreciation			
Net Property, Plant & Equip.			
Due From Insider(s)			
Other Assets - net (attach list)			
Other (attach list)			
<b>TOTAL ASSETS</b>			
<b>POST-PETITION LIABILITIES</b>			
Accounts Payable			
Taxes Payable			
Notes Payable			
Professional Fees			
Secured Debt			
Other (attach list)			
Total Post-Petition Liabilities			
<b>PRE-PETITION LIABILITIES</b>			
Secured Debt			
Priority Debt			
Unsecured Debt			
Other (attach list)			
Total Pre-Petition Liabilities			
<b>TOTAL LIABILITIES</b>			
<b>EQUITY</b>			
Pre-petition Owner's Equity			
Post-Petition Cumulative Profit/Loss			
Direct Charges to Equity (explain)			
Total Equity			
<b>TOTAL LIABILITIES &amp; OWNER'S EQUITY</b>			

<sup>1</sup> This column should reflect the information provided in Schedules A, B, C, D, E, and F filed with the Court

Case Number: \_\_\_\_\_

## STATUS OF ASSETS

\*Information provided on this page should reconcile with balance sheet amounts

ACCOUNTS RECEIVABLE	TOTAL	0-30 Days	31-60 Days	60+ Days
Total Accounts Receivable				
Less Amount Considered Uncollectible				
Net Accounts Receivable				

### DUE FROM INSIDER

Schedule Amount	
Plus: Amount Loaned Since Filing Date	
Less: Amount Collected Since Filing Date	
Less: Amount Considered Uncollectible	
Net Due From Insiders	

### INVENTORY

Beginning Inventory	
Plus: Purchases	
Less: Cost of Goods Sold	
Ending Inventory	

Date Last Inventory was taken: \_\_\_\_\_

FIXED ASSETS	SCHEDULE	ADDITIONS	DELETIONS	CURRENT AMOUNT
Real Property				
Buildings				
Accumulated Depreciation				
Net Buildings				
Equipment				
Accumulated Depreciation				
Net Equipment				
Autos/Vehicles				
Accumulated Depreciation				
Net Autos/Vehicles				

Provide a description of fixed assets added or deleted during the reporting period; include the date of Court order:

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**Case Number:** \_\_\_\_\_

## **STATUS OF LIABILITIES AND SENSITIVE PAYMENTS**

\*Information provided on this page should reconcile with balance sheet and disbursement detail amounts

<b>POST-PETITION LIABILITIES</b>	<b>Total</b>	<b>0-30 Days</b>	<b>31-60 Days</b>	<b>61-90 Days</b>	<b>91+ Days</b>
Accounts Payable *					
Taxes Payable					
Notes Payable					
Professional Fees Payable					
Secured Debt					
Other (attach list)					
<b>Total Post-Petition Liabilities</b>					

**\*DEBTOR MUST ATTACH AN AGED ACCOUNTS PAYABLE LISTING**

## **PAYMENTS TO INSIDERS AND PROFESSIONALS**

Insiders			
Name	Reason for Payment	Amount Paid this Month	Total Paid to Date
<b>Total Payments to Insiders</b>			

Professionals					
Name	Date of Court Order	Authorizing Payment	Amount Approved	Amount Paid this Month	Total Paid to Date

Case Number: \_\_\_\_\_

## CASE STATUS

### QUESTIONNAIRE

	YES	NO
Have funds been disbursed from any accounts other than a Debtor-in-Possession account?		✓
Are any post-petition receivables (accounts, notes or loans) due from related parties?		✓
Are any wages past due?		✓
Are any U. S. Trustee quarterly fees delinquent?		✓

Provide a detailed explanation of any "YES" answers to the above questions (attach additional sheets if needed).

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Current number of employees: \_\_\_\_\_

### INSURANCE

Carrier & Policy Number	Type of Policy	Period Covered	Payment Amount & Frequency

What steps have been taken to remedy the problems which brought on the chapter 11 filing?

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Identify any matters that are delaying the filing of a plan of reorganization:

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**Case Number:**

## DISBURSEMENT DETAIL

**(Business Entity)**

**Month:**

**Account #**

**Bank Name**

## **CHECKS ISSUED**

**Total checks listed on this page**

Total checks listed on continuation pages

**TOTAL DISBURSEMENTS FOR THE MONTH (include cash/electronic disbursements)**

Case Number:

**DISBURSEMENT DETAIL  
CONTINUATION SHEET**

**Month:** \_\_\_\_\_

**Bank Name** \_\_\_\_\_

## **CHECKS ISSUED**

**TOTAL DISBURSEMENTS - THIS PAGE**